

**LIONS BAY CAPITAL INC.
REQUEST FOR FINANCIAL STATEMENTS**

TO: Our registered and beneficial shareholders

If you are interested in receiving **LIONS BAY CAPITAL INC.**'s annual financial statements, interim financial reports and management's discussion and analysis relating to those financial statements and reports, as the case may be (respectively referred to as a "Financial Reporting Package"), please complete and return this notice to the address noted below.

With your consent, we will send our Financial Reporting Package to you by facsimile or e-mail. To enable us to use facsimile or e-mail we require your consent below, together with a facsimile number or e-mail address.

Notwithstanding your election below, copies of our Financial Reporting Package may be obtained without charge upon request to us at the contact details specified below. You may also access our disclosure documents through the Internet on the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com.

- Yes, I want to be placed on the annual mailing list and receive copies of Lions Bay's annual audited financial statements and related Management's Discussion and Analysis.
- Yes, I want to be placed on the supplementary mailing list and receive copies of Lions Bay's interim financial reports for Lions Bay's first, second and third quarters, as the case may be, and related Management's Discussion and Analysis.
- Yes, I consent to the delivery of interim financial reports or annual financial statements, as the case may be, and related Management's Discussion and Analysis indicated above by electronic means and have provided my facsimile number or e-mail address below. I acknowledge that I may revoke this consent or revise the delivery instructions (including the facsimile number or e-mail address for delivery) at any time by notifying Lions Bay Capital Inc. of such revocation or revision, as the case may be.

Please complete the following:

<p>Name of Shareholder (please print) _____</p> <p>Street Address _____</p> <p>City _____ Province/State _____ Postal/Zip Code _____</p> <p>I certify that I am a registered or beneficial shareholder of Lions Bay Capital Inc.:</p> <p>Signature _____</p>	<p>Preferred Method of Communication:</p> <p><input type="checkbox"/> Mail <input type="checkbox"/> E-mail <input type="checkbox"/> Facsimile</p> <p>E-mail Address (if applicable) _____</p> <p>Facsimile Number (if applicable) _____</p> <p>Date: _____</p>
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Delivery of the information provided in this form to Lions Bay Capital Inc. will be deemed to be consent to Lions Bay Capital Inc. to collect such information and use it for the purpose stated above. You will be further deemed to have consented to Lions Bay Capital Inc. disclosing such information to third party service providers who provide, from time to time, mail and delivery services for Lions Bay Capital Inc.

Completed forms should be returned to:

LIONS BAY CAPITAL INC.
Suite 1201, 1166 Alberni St.
Vancouver, BC
Attention: Anthony Balic
E-mail: abalic@katuniccapital.com